REQUEST FOR PROPOSALS (RFP) FOR

Engaging consultant for preparation of Feasibility Report for listing of MSPGCL and issue of Initial Public Offering (IPO).

RFP No.: CGM (Finance)/2026-27/701 Dated:22.07.2026

Issue Date:	**22-07-2026**
Last Date of Submission:	**30-07-2026**

MAHARASHTRA STATE POWER GENERATION CO. LTD.

MAHAGENCO

Prakashgad, Anant Kanekar Marg, Station Road, Bandra (East) - 400 051.
Fax: No. 022-2647 4524/2647 4211/2667 3705
CIN: U40100MH2005SGC153648 / LEI NO. 335800UG5B4HOGEZ2689.

Ref: CGM(F)/2026-27/701 Date:22.07.2026

NOTICE FOR REQUEST FOR PROPOSALS (RFP)

MSPGCL is the largest state PSU power generation utility. The company is committed to provide reliable power to the state of Maharashtra at economical costs. The company has 13880 MW of existing capacity comprising of 10200 MW Thermal, 672 MW Gas, Hydro 2580 MW and 428 MW Solar Power and is in process of establishing significant additional capacity through investment in various thermal and solar projects.

Proposals are invited by this office for appointment of consultant for preparation of Feasibility Report for listing of MSPGCL and issue of IPO as per details given below: -

Last date for submission of tender	30-07-2026 @ 3:00 PM
Pre-Bid Conference	27-07-2026 @ 3:00 PM
Bid Opening date and time	30-07-2026 @ 3:30 PM
Mode of Bid Submission	Hard Copy One large Envelope containing two separate envelopes for Technical Qualification and Price Bid
Contact Person Details	Mr Sachin Sawant, Senior Manager (F&A) Mob: 09920601569 E-mail: srmanagerif@mahagenco.in
Address	O/o CGM(Finance), MSPGCL II Floor, Prakashgad, Anant Kanekar Marg, Station Road, Bandra (East), Mumbai - 400 051

Important Note: In case of any amendments, the details will be published at MSPGCL Website. No fresh advertisement for amendments will be issued in Newspaper. Interested parties are requested to refer to the website, from time to time for any updates.

Chief General Manager (Finance),
MSPGCL, Mumbai

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SECTION – I

PRE QUALIFYING REQUIREMENTS (PQRs) / ELIGIBILITY CONDITIONS FOR BIDDERS:-

The consultancy firm intending to bid for the above-mentioned tasks should fulfill the following eligibility criteria along with documentary evidence: -

a) The Consulting agency should have undertaken at least one assignment in PSUs Institutions/ NBFCs in the following areas

   (i) preparation of business plan or feasibility studies for IPO or having worked in the capacity of Merchant Banker and

   (ii) it is involved in the entire listing process of issuance of bonds/debentures/share preferably power generating companies in the last five years.

b) Bidders shall submit documentary proof of having successfully executed work order(s) as under:-

   i. *Single order of the value not less than Rs 20 Lacs inclusive of taxes.*

   Or

   ii. *Two orders each of the value not less than Rs 12.50 Lacs inclusive of taxes.*

   Or

   iii. *Three orders each of the value not less than Rs 10 Lacs inclusive of taxes.*

c) Bidders must have average annual turnover in last 3 consecutive financial years starting from F.Y. 2022-23 shall not be less than Rs 100 Crore (Rupees One hundred crore only) and Net worth of Rs.50 Crore (Rupees Fifty crore only) as on 31.03.2025.

d) The bidder shall certify on its letterhead that it has not been blacklisted by any organization at present.

e) Necessary documentary evidences viz. background of the consultant, experience, performance reports / work orders etc. issued to the Bidder, should mandatorily form part of Technical bid, to prove the credentials of the bidder for meeting the qualifying requirements.

f) MSPGCL reserves the right to seek such additional information as it may deem fit to satisfy itself of the eligibility of the Bidder.

g) The bidder will need to submit all relevant documents to prove its eligibility for this bid. Bidder needs to submit form 1, form 2, form 3 and form 4.

SECTION – II

SCOPE OF WORK

The consultant is primarily responsible for submission of Feasibility Report on IPO of the company. During this course, the consultant is expected to undertake the following activities :

1. Company Overview

- Review of past financial statements (Minimum last 5 years) to understand the financial health and liability profile of the company.
- Review of Tariff Petitions, Regulatory Orders and Power Purchase Agreements (PPA).
- Segment wise analysis of business - thermal generation, hydro generation, renewable etc.
- Assessment of operations of the company including PLF (Plant Load Factor), Fuel supply arrangements, cost of generation etc.
- Identification of problem areas like high receivables, Cost inefficiencies etc.
- Understanding power sector dynamics and analyzing company business considering sectoral and competition dynamics.

2. Review of Existing Debt Profile

- Review existing debt portfolio: terms, maturities, interest rates, covenants, and repayment schedules.
- Analyze cash flow position, revenue streams, and working capital requirements and forecast for at least next 5 years.
- Assess impact of regulatory environment on debt servicing.
- Identify stress points: disputed receivables, high-cost debt, and mismatches between inflows and repayment schedules.
- Review loan agreements for restructuring flexibility.

3. Review of Business Plan

- Review the business plan and access the gaps in the debt service obligation
- Assessment of funding requirements for the projects/ capacity addition and capex scheme of the company
- Cash flow forecast identifying the gap that needs to be bridged
- Identification of sustainable and non-sustainable debt

4. Financial Restructuring

- Formulate restructuring strategy ensuring compliance with RBI guidelines, FRBM act, and Government Policies in place
- Analysis to be based on multiple scenarios considering the options available for financial restructuring including monetization of immovable assets
- Advising on various options including Govt. support to make the resultant entity IPO ready

5. IPO Planning

- Prepare activity roadmap with timelines
- Identify key risks and mitigation points to tackle any potential roadblocks
- Offer advice on power sector outlook
- Assess power sector drivers and that is relevant to the company.
- Roadmap for funds raising and how it will disseminate into actual IPO timeline

- Preparedness for eligibility
- Review and comments on key IPO considerations.

6. <u>Capital Structuring</u>

- Advising on the Capital Structuring of the Company for the IPO to ensure conformity with the SEBI ICDR Regulations and other applicable laws.
- Analyse the entire capital built up of the company since inception and the backup requirements for the same.
- Advise on conversion of outstanding convertibles at the appropriate time, if any.
- Discuss various options like splits of shares, bonus issue, preferential issue and the impact on various financial ratios.

7. <u>Valuation Considerations</u>

- Analyze key drivers: demand, tariffs, costs, losses, disallowances, realization, etc.
- Benchmark against peers and assess positioning.
- Review and evaluate company's future business plans and projections.
- Apply universally accepted methodology for valuation and advise on broad valuation of the company.

8. <u>IPO Compliance & Requirements</u>

- Compliance with SEBI listing requirements, Companies Act and other relevant regulations
- Guidance on formulation of an IPO committee and other committees as required under SEBI listing regulations
- Compliances pertaining to IN-principle approval of MSEBHCL

9. <u>Intermediaries</u>

- Guidance on various intermediaries that the company may need to appoint at the time of IPO.
- Provide scope for key IPO intermediaries (Legal firm, Left Lead, Merchant Bankers, Registrar and Transfer Agent etc.)

10. Any matter/work incidental thereto for meeting the objective of successfully completing the feasibility study for listing MSPGCL and issue of IPO.

SECTION – III

EVALUATION & AWARD CRITERIA

THE SELECTION OF THE CONSULTANT SHALL BE MADE ON A QUALITY CUM COST-BASED SELECTION (QCBS) BASIS, WITH A TECHNICAL WEIGHTAGE OF 70% AND FINANCIAL WEIGHTAGE OF 30%.

A. Technical Evaluation (Total: 70 Marks)

Criteria	**Max. Marks**	**Marking Scheme**
1. Number of Completed IPO Assignments	30 Marks	- 1–2 assignments: 10 marks
		- 3–5 assignments: 20 marks
		- More than 5 assignments: 30 marks
2. Size of Largest IPO Transaction Handled	20 Marks	- ₹500–1000 Cr: 10 marks
		- ₹1000–1500 Cr: 15 marks
		- Above ₹1500 Cr: 20 marks
3. Experience with Government/Public Sector IPOs	20 Marks	- 1 PSU IPO: 10 marks
		- 2–3 PSU IPOs: 15 marks
		- More than 3 PSU IPOs: 20 marks

B. Financial Evaluation (Total: 30 Marks)

Criteria	**Max. Marks**	**Marking Scheme**
Quoted Cost (Lump Sum)	30 Marks	Score= (Lowest Bid / Bid under evaluation) ×30

C. Final Selection

- The final score will be calculated as:
  Total Score = (Technical Score × 0.70) + (Financial Score × 0.30)
- The bidder with the highest combined score will be awarded the assignment, subject to acceptance of terms.

SECTION – IV

INSTRUCTIONS TO BIDDERS (ITB)

1. Please regularly visit MSPGCL website www.mahagenco.in for more updates.
2. The applicants are needed to make submission in Hard Copy with two separate envelopes. One containing technical bid along with the information and documents regarding meeting eligibility and another envelope for submitting Price Bid. Both envelopes be kept in one sealed large envelope. "Submission of proposal **for appointment of consultant for preparation of Feasibility Report for listing of MSPGCL and issue of IPO**" be written clearly on the main envelope.
3. The bidders may attend pre bid conference and bid opening at office of Chief General Manager (Finance), 2nd Floor, MSPGCL, Prakashgad, A. K. Marg, Bandra (East) – 400 051 on mentioned date and time**.**
4. Bids received after last date & time of submission shall not be considered for evaluation.
5. In case, date specified for opening of tender happens to be a public holiday, then next working day shall be considered automatically for the same.
6. MSPGCL may, at its sole discretion, extend the time & date for the submission of the bid documents.
7. All the costs and expenses incidental to the preparation and submission of tender, discussions, conferences, if any, shall be borne by the Bidders and MSPGCL shall bear no liability whatsoever on such costs and expenses.
8. MSPGCL reserves the right to reject any or all bids, wholly or partially, and to annul the bidding process without assigning any reasons whatsoever, at any time prior to award of contract, and in such case no bidder / intending bidder shall have any claim arising out of such action.
9. The successful bidder may clearly note that terms and conditions enumerated in this bid document are only illustrative and not exhaustive.
10. Language of Bid:- The bid prepared by the Bidder and all correspondence and documents related to the bid exchanged between the Bidder and MSPGCL shall be in English language only.
11. Bid Currency: -The bidder(s) shall quote in Indian National Rupees (₹) only.
12. Validity of Tender: -The Bids shall remain valid for a period of 60 (Sixty) days from the date of opening of Price bids.
13. Conclusion:-
    a. Bids, which are not complete in all respects as stipulated above, will be liable for rejection without any intimation to the bidders. Submission of correct bid proposal is bidder's responsibility and there will be no consideration for errors and omissions on the part of bidders.
    b. Bids can also be rejected if:-
        - Not submitted in prescribed form.
        - Not fulfilling any of the qualifying conditions.
        - Bid received from a bidder whose past performance is not satisfactory.
        - The bidder who has been blacklisted by any organization presently.

- The bidder is not offering the required validity.
- The bidder is not accepting any conditions in the bid.
- The Bid with deviations.
- On submission of false or misleading information.
- The bids not in conformity with MSPGCL's requirement as per tender documents.

c. MSPGCL reserves the right to reject any proposal if:-

- A material mis-representation is made or discovered.
- The bidder does not respond to MSPGCL asking for supplementary information/ clarifications required for evaluation of the proposal / finalization of the bid within the time period as specified by MSPGCL.

14. **Negotiation:-** Negotiations if required, would be held by competent authority of MSPGCL.

15. **Corrupt or fraudulent practices:-**MSPGCL requires that Bidders should observe highest standard of ethics during the execution of contract and that the Bidders / Contractors do not indulge in corrupt or fraudulent practices. In pursuance of this policy, MSPGCL defines for the purposes of this provision, the terms 'corrupt practice' and 'fraudulent practice' as follows:-

a. "Corrupt practice" means the offering, giving, receiving or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.

b. "Fraudulent practice" means a misrepresentation of facts to influence a procurement process or the execution of a contract to the detriment of the MSPGCL and includes collusive practice among bidders (prior to or after tender submission) designed to establish tender prices at artificial, non-competitive levels and to deprive MSPGCL of the benefits of free and open competition.

c. MSPGCL will reject a proposal for award, if it determines that the Bidder recommended for award has engaged in corrupt or fraudulent practices in competing for the contract in question. MSPGCL will declare such firm ineligible/blacklisted/debarred/suspension of business for a stated period of time.

16. **Authorized Representatives: -**Any action required or permitted to be taken, and any document required or permitted to be executed, under the Contract, by MSPGCL or the Successful Bidder shall be taken or executed by the representatives authorized for the purpose.

17. **Obligations of the Successful Bidder:-**The Successful Bidder shall execute the contract and carry out their obligations as per Scope of Work and terms and conditions defined in the Tender Document or Work Order with all due diligence, efficiency and economy, in accordance with generally accepted professional techniques and practices, and shall observe sound management practices, and employ appropriate advance technology and safe methods. The Successful Bidder shall always act, in respect of any matter relating to the Contract or to the Work, as sincere advisers to MSPGCL and shall at all times support and safeguard MSPGCL's legitimate

interests.

18. **Indemnity:-** Without any protests or demur, 'contractor' indemnifies MSPGCL and its Branches and agrees to hold MSPGCL and its Branches harmless against any loss, claim, proceedings, damage, demurrage, costs, penalties, taxes, duties liabilities, legal cases, short shipment, quantity / quality / weight / purity / marking / specifications etc. of the material, cost or expenses of whatsoever nature caused to MSPGCL on account of 'contractor' / omissions / negligence/mistake/ misconduct breach or default and /or non-fulfillment of terms and conditions of this agreement.

    Without any protests or demur, contractor shall indemnify and save harmless MSPGCL, its affiliates and their customers, officers, directors, and employees from and against any losses, damages, liabilities, interests, demurrage, fines, penalties, short shipment, quantity / quality / weight / purity / marking / specifications etc. of the material, and expenses (including reasonable attorneys' fees, insurance) that arise out of or result from any and all claims.

19. **Disclaimer:-**MSPGCL may, at its absolute discretion, shortlist, accept, disqualify, elect to abandon, reject any part or whole of the process without giving prior notice to the prospective party. MSPGCL reserves the right to cancel the tender in totality without assigning any reason at any point of time. All information contained in this Tender is issued bonafide.

20. The details of contact persons are as under: -

    Please feel free to contact Mr Sachin Sawant, Senior Manager (F&A), Mob: 09920601569, E-mail: srmanagerif@mahagenco.in for any query related to above requirement.

SECTION – V

GENERAL TERMS AND CONDITIONS

1) CONTRACT AGREEMENT:

The successful bidder shall accept the work order within 7 (seven) days from the date of its issue by returning a duly signed copy thereof and shall enter into the Contract Agreement with MSPGCL within 07 days from the date of issue of LoI /LoA/ work order whichever is later on a Non-Judicial Stamp Paper (NJSP) of requisite value with Chief General Manager (Finance), MSPGCL, Mumbai. The stamp duty is to be borne by the bidder and the NJSP should be purchased from Mumbai. The form of contract agreement is attached as Annexure-B.

2) RATE/CONTRACT PRICE:

The agreed contract price shall remain firm during the currency of the contract. Any statutory taxes/levies, to be charged extra as applicable, should be clearly indicated by bidder in their offer, failing which it will be presumed that the quoted prices are inclusive of all such statutory taxes/levies.

3) TERMS OF PAYMENT:

- Payment will be made on completion of following milestone.

Milestone	Payment (% of Total Fees)
1. On Signing of Contract / Work Order	10%
2. Submission of IPO Feasibility Report & Capital Structuring Plan	20%
3. Submission of Draft Valuation Report & IPO Roadmap	20%
4. Completion of IPO Compliance Assessment & Intermediary Framework	25%
5. Submission of Final Reports & Recommendations	15%
6. On Acceptance of Final Deliverables by MSPGCL / Completion Certificate	10%

- Income Tax and GST TDS as applicable will be deducted by MSPGCL. GST/any other tax will be paid as applicable and as mentioned by the bidder in the Price Bid.
- Payment shall be made within 45 days from the submission of clear Original Tax Invoice along with relevant documents and work completion certificate from the concern section.
- The firm will submit their banking details duly authenticated by them along with bills separately or on the bill itself.

4) COMPLETION PERIOD:-

The completion period of the work as specified below shall be the essence of the contract:-

i) The firm shall submit draft Feasibility Report within 60 days from the date of issue of LoI / LoA / Work Order and final approved Feasibility Report along with soft copy within 15 days from the date of communication of final comments by MSPGCL.

5) RISK AND COST:

In case the bidder fails to fulfill the contractual obligation, the work shall be got done from some other agency at the risk and cost of the bidder, not exceeding the amount paid or payable to the bidder for this work. It shall be without prejudice to the right of MSPGCL to recover any further amount or any liquidated and/or other damages.

6) **PENALTY FOR DELAY:**

Time is the essence of the contract. The bidder shall ensure timely completion of the job as per stipulated completion period. In case of delay in completing the work/job, the penalty for delay will be imposed 2 % of the total contract value per week or part thereof subject to maximum of 10% of the total contract value.

Note: - Contract value means basic value of the contract exclusive of taxes and duties, if charged separately.

7) **FORCE MAJEURE:**

i. In the event of either party being rendered unable by Force Majeure to perform any obligation required to be performed by them under this Contract, relative obligation of the party affected by such Force Majeure shall be treated as suspended during which the Force Majeure Clause lasts.

ii. The term "Force Majeure" shall have herein mean riots (other than among the Contractor's employee), Civil commotion, War (whether declared or not), invasion, act of foreign enemies hostilities, civil war, rebellion, revolution, insurrection, military coup, damage from aircraft, nuclear fission, embargoes, quarantines, acts of god such as earthquake (above 7.0 magnitude on Richter scales), lightning, unprecedented floods, fires not caused by the Contractors negligence and other causes which the Contractor has no control and accepted as such by MSPGCL whose decision shall be final and binding. Normal rainy season and monsoons are not Force Majeure.

iii. Upon occurrence of such causes and upon its termination, the party alleging that it has been rendered unable as aforesaid, thereby, shall notify the other party in writing by registered notice within 24 (twenty four) hours of the alleged beginning and ending thereof giving full particulars and satisfactory evidence in support of its claim.

iv. Time for performance of the relative obligation suspended by the Force Majeure shall stand extended by the period for which such clause lasts.

v. If works are suspended by Force Majeure conditions lasting for more than two (2) months, MSPGCL shall have the option of cancelling this Contract in whole or part thereof, at its discretion.

8) **OVER RUN CHARGES:**

No overrun charges shall be paid in the event of the completion period being extended for any reason.

9) **STATUTORY DEDUCTIONS:**

Statutory deduction as applicable shall be made at source from the bills of the bidder at the prevailing rates.

10) ARBITRATION:

i. All matters, questions, disputes, differences and / or claims arising out of and / or concerning, and / or in connection and / or in consequences or relating to this contract, whether or not obligations of either or both parties under this contract be subsisting at the time of such dispute and whether or not this contract has been terminated or purported to be terminated or completed, shall be referred to the Sole Arbitrator to be appointed by the mutual consent from the panel of Arbitrators provided by MSPGCL. The firm may give consent on anyone from the panel. In case no consensus is arrived at between the parties then aggrieved party can approach the competent court of law for appointment of Sole Arbitrator. The award of the Arbitrator shall be final and binding on the parties to this contract. Subject to aforementioned provisions, the provisions of Arbitration and Conciliation Act, 1996 as amended from time to time and rules made there under for the time being in force, shall apply to the Arbitration proceedings under the clause.

ii. It has been agreed between both the parties that the fee of the arbitrator shall be governed by Arbitration and Conciliation Act, 1996 as amended.

11) LAWS GOVERNING CONTRACTS:

All contracts shall be governed by the laws of India for the time being in force. Irrespective of the place of delivery, place of performance or place of payment under a contract, the contract shall be deemed to have been made at the place from which the acceptance of tender has been issued.

12) JURISDICTION OF COURTS:

Any dispute if arisen in connection with the contract shall be subject to the jurisdiction of local courts at Mumbai, Maharashtra State.

13) CONFIDENTIALITY:

The terms of the bid, Letter of award, Contract Agreement and all information disclosed by MSPGCL and obtained by the Consultant in connection with the Consultancy to MSPGCL shall remain the exclusive property of MSPGCL and shall not be disclosed by the Consultant to any third party without the prior written consent of MSPGCL.

All reports and relevant data and information such as maps, diagrams, plans, databases, other documents and software, supporting records or material compiled or prepared by the Consultant for the MSPGCL in the course of the Services shall be confidential and become and remain the absolute property of the MSPGCL. The Consultant shall, not later than upon termination or expiration of this Contract, deliver all such documents to the MSPGCL. The Consultant may retain a copy of such documents, data and/or software but shall not use the same for purposes unrelated to this Contract without prior written approval of the MSPGCL

14) TERMINATION OF CONTRACT:-

MSPGCL may, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, terminate the contract in whole or in part in following cases:-

i) If the bidder fails to deliver/execute any or all of the awarded work within the time period(s) specified in the contract, or any extension thereof granted by MSPGCL.

ii) If the bidder fails to perform any other obligation under the contract within the period specified in the contract and any extension thereof granted by MSPGCL.

iii) If the bidder, in the judgment of MSPGCL has engaged in corrupt or fraudulent practices in competing for or in executing the contract (definition of corrupt or fraudulent practices defined under relevant clause of ITB). MSPGCL reserves the right to terminate the contract at its discretion in full or in part thereof, without assigning any reason after giving one month notice to the firm.

iv) In the event, MSPGCL terminates the contract in whole or in part. Available security deposit submitted by the contractor shall be forfeited. Further, the contractor can be blacklisted /debarred /suspension of future business by MSPGCL.

15) <u>WITHHOLDING OF PAYMENT:</u>

MSPGCL may withhold the whole or part of any payment for work executed by the firm which in the opinion of the order placing authority is necessary to protect MSPGCL from loss on account of:-

a) Services not rendered as per the scope of work

b) Damage to MSPGCL or to others' property.

c) Penalties if imposed on account of **non-compliance** of statutory laws or by court of law in case of injuries inflicted on any personnel including those of MSPGCL.

16) All the standard terms & conditions of MSPGCL regarding the work contract shall be applicable to this contract.

SECTION – VI

LIST OF FORMS

Form No.	Description
1.	Expression of Interest
2.	Party details for meeting qualifying requirements
3.	Price Bid Format
4.	Certificate regarding blacklisting.

Form-1 Expression of Interest

(Parties must submit this expression of interest cover letter on official letter head of the firm / company)

Ref: Date:

To

The Chief General Manager (Finance),

Maharashtra State Power Generation Corporation Limited (MSPGCL),

2nd Floor, MSPGCL, Prakashgad,

A.K. Marg, Bandra (East), Mumbai – 400 051

Sub: Submission of Expression of Interest (EOI) for Appointment of Consultant for IPO related activities.

Ref: EOI NO. ________________ DT ______________

Sir,

We (name of firm/company) intend to submit an Expression of Interest (EOI) for Appointment of Consultant for IPO related activities to the request for Expression of Interest (EOI) published on dt__________. We are submitting all the required credentials/information as prescribed in your Solicitation of EOI in prescribed formats.

We confirm that the information contained in this EOI or any part thereof, including its exhibits and other documents submitted or to be submitted to the MSPGCL is true, accurate, verifiable, and complete. This response includes all the information necessary to ensure that the statements. Therein do not, in whole or in part mislead the MSPGCL in its short-listing process.

We hereby declare that our firm/organization, its directors/partners, and key personnel have not been blacklisted or debarred by any Central/State Government Department, Public Sector Undertaking, Statutory Body, or Autonomous Body in India as on the date of submission of this Expression of Interest (EOI).

We further confirm that no criminal proceedings, investigations, or disciplinary actions are pending against the firm or any of its partners/directors which may impact our ability to undertake the assignment.

In case any such information is found to be false or misleading at any stage, MSPGCL shall be at liberty to disqualify our bid and take appropriate legal or administrative action.

It is hereby confirmed that I/We are entitled to act on behalf of our firm / Company and empowered to sign this document as well as such other documents, which may be required in this connection. We understand that this EOI submission does not guarantee or add any weightage for further selection process.

Signature

Date:

(In the Capacity of)
Duly authorized to sign the EOI for and on behalf of (Name and Address of Company) Seal/Stamp

Form-2 Party details for meeting qualifying requirements

Description	Parties response
1 Name & Address of the Party with Telephone No./ email	
2 Details of Establishment	
a) Year of Establishment	
b) Date of commencement of Activity.	
c) PAN No.	
d) GSTIN	
3 Legal status of the Party	
4 Names of Directors & other executives involved in Listing of IPO with designation and contact information.	
5 Party's annual turnover in the last three financial years (Rs.)	
6 Briefs write-up about Parties business during the last three financial years	
7 Any other information considered necessary but not included above	
8 Experience of consultation of listing IPO(s) of Govt. Companies in last 5 years.	
a) Number of completed IPO assignments	
b) Minimum size of transaction handled	
c) Value of Work Order	

Note: Please attach all relevant documents.

Yours faithfully,

Date :(Signature)............................

Place :(Name)................................

(Designation)...................................

(Company Seal)..............................

Form 3 FORMAT OF PRICE BID

Name of the Bidder:

Sr. no	Description	Amount (Rs.)
1.	Preparation of Feasibility Report for listing of MSPGCL and issue of IPO	
2.	Applicable GST	
3.	Gross Amount in Figures	
4.	Gross Amount in Words	

Yours faithfully,

Date :(Signature)....................................

Place :(Name)................................

(Designation)..................................

(Company Seal)..............................

Form 4 (NON BLACKLISTING CERTIFICATE)
(On the Letterhead of Firm)

Bidder Ref. No.: Date: ....

RFP No.: __________________dated ___________

Subject:- Submission of Expression of Interest (EOI) for Appointment of Consultant for IPO related activities.

To

The Chief General Manager (Finance),

Maharashtra State Power Generation Corporation Limited (MSPGCL),

2nd Floor, MSPGCL, Prakashgad,

A.K. Marg, Bandra (East), Mumbai – 400 051

We, M/s .... hereby declare that we have not been blacklisted by any organization presently.

Yours faithfully,

Date :(Signature)...................................

Place :(Name)...............................

(Designation)..................................

(Company Seal)..............................